

COUNTY OF \_\_\_\_\_

Index No. \_\_\_\_\_

First Party \_\_\_\_\_

Plaintiff

- against -

Second Party \_\_\_\_\_

Defendant

STATEMENT OF NET WORTH  
(DRL 236)

(Complete all items, marking "none," "not applicable," or "unknown," if appropriate.)

STATE OF NEW YORK

COUNTY OF \_\_\_\_\_

SS: \_\_\_\_\_

\_\_\_\_\_, the Plaintiff herein, being duly sworn, deposes and says that the following is an accurate statement as of 9/1/2009, of my net worth (assets of whatsoever kind and nature and wherever situated minus liabilities), statement of income from all sources and statement of assets transferred of whatsoever kind and nature and wherever situated:

**I. FAMILY DATA**

- (a) Husband's age, birth date. \_\_\_\_\_
- (b) Wife's age, birth date. \_\_\_\_\_
- (c) Date Married. \_\_\_\_\_
- (d) Date separated or divorced. \_\_\_\_\_
- (e) Number of dependent children under 21 years. \_\_\_\_\_
- (f) Names, ages, birth dates of children: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- (g) Custody of Children \_\_\_\_\_  Husband  Wife  Joint
- (h) Minor Children of a prior marriage: \_\_\_\_\_  Husband  Wife
- (i) No prior alimony (or maintenance) or child support in connection with prior marriage.
- (j) Children of prior marriage: [no children of prior marriage]
- (k) Is marital residence occupied by. \_\_\_\_\_  First Party  Second Party  Both
- (l) Husband's present address. \_\_\_\_\_  
Wife's present address. \_\_\_\_\_
- (m) Occupation of Husband. \_\_\_\_\_  
Occupation of Wife. \_\_\_\_\_
- (n) Husband's Employer's Name. \_\_\_\_\_
- (o) Wife's Employer's Name. \_\_\_\_\_
- (p) Education, training & skills: \_\_\_\_\_
- (q) Husband's health. \_\_\_\_\_
- (r) Wife's health. \_\_\_\_\_
- (s) Children's health. \_\_\_\_\_

**II. EXPENSES:** (You may elect to list all expenses on a weekly basis or all expenses on a monthly basis, however you must be consistent. If any items are paid on a monthly basis, divide by 4.3 to obtain weekly payment; if any items are paid on a weekly basis, multiply by 4.3 to obtain monthly payment. Attach additional sheet(s) if needed. Items included under "Other" should be listed separately with separate dollar amounts.)

Expenses listed:  Weekly  Monthly

(a) HOUSING:

- 1. Rent. . . . . \_\_\_\_\_
- 2. Mortgage and Amortization. . . . . \_\_\_\_\_
- 3. Real Estate Taxes. . . . . \_\_\_\_\_
- 4. Condominium Charges. . . . . \_\_\_\_\_
- 5. Cooperative Apartment Maintenance. . . . . \_\_\_\_\_

TOTAL HOUSING \_\_\_\_\_ 0

(b) UTILITIES:

- 1. Fuel oil. . . . . \_\_\_\_\_
- 2. Gas. . . . . \_\_\_\_\_
- 3. Electricity. . . . . \_\_\_\_\_
- 4. Telephone. . . . . \_\_\_\_\_
- 5. Water. . . . . \_\_\_\_\_
- 6. Other \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

TOTAL UTILITIES \_\_\_\_\_ 0

(c) FOOD:

- 1. Groceries. . . . . \_\_\_\_\_
- 2. School lunches. . . . . \_\_\_\_\_
- 3. Lunches at work. . . . . \_\_\_\_\_
- 4. Dining Out. . . . . \_\_\_\_\_
- 5. Liquor / alcohol. . . . . \_\_\_\_\_
- 6. Home entertainment. . . . . \_\_\_\_\_
- 7. Other \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

TOTAL FOOD \_\_\_\_\_ 0

(d) CLOTHING:

- 1. Husband. . . . . \_\_\_\_\_
- 2. Wife. . . . . \_\_\_\_\_
- 3. Children. . . . . \_\_\_\_\_
- 4. Other \_\_\_\_\_
- \_\_\_\_\_

TOTAL CLOTHING \_\_\_\_\_ 0

(e) LAUNDRY:

- 1. Laundry at home. . . . . \_\_\_\_\_
- 2. Dry cleaning. . . . . \_\_\_\_\_
- 3. Other \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

TOTAL LAUNDRY \_\_\_\_\_ 0

(f) INSURANCE:

- 1. Life. ....
- 2. Homeowner's / tenant's. ....
- 3. Fire, theft & liability. ....
- 4. Automotive. ....
- 5. Umbrella policy. ....
- 6. Medical plan. ....
- 7. Dental plan. ....
- 8. Optical plan. ....
- 9. Disability. ....
- 10. Worker's compensation. ....
- 11. Other \_\_\_\_\_

TOTAL INSURANCE \_\_\_\_\_ 0

(g) UNREIMBURSED MEDICAL:

- 1. Medical. ....
- 2. Dental. ....
- 3. Optical. ....
- 4. Pharmaceutical. ....
- 5. Surgical nursing, hospital. ....
- 6. Other \_\_\_\_\_

TOTAL UNREIMBURSED MEDICAL \_\_\_\_\_ 0

=> **Note:** Unreimbursed Child Medical Expenses, shown below, are NOT on Net Worth Statement: The following lines are used for child support calculations, but are NOT on the Net Worth Statement. If you wish them also to be included on the Net Worth statement, enter them again as "Other" medical expenses above.

(g) CHILD'S UNREIMBURSED MEDICAL:

- 7. Child's Unreimbursed Medical. ....
- 7. Child's Unreimbursed Dental. ....
- 7. Child's Unreimbursed Optical. ....
- 7. Child's Unreimbursed Medication. ....

(h) HOUSEHOLD MAINTENANCE:

- 1. Repairs. ....
- 2. Furniture, furnishings, housewares. ....
- 3. Cleaning supplies. ....
- 4. Appliances including maintenance. ....
- 5. Painting. ....
- 6. Sanitation / carting. ....
- 7. Gardening, landscaping. ....
- 8. Snow removal. ....
- 9. Exterminator. ....
- 10. Other \_\_\_\_\_

TOTAL HOUSEHOLD MAINTENANCE \_\_\_\_\_ 0

(i) HOUSEHOLD HELP:

- 1. Babysitter . . . . . \_\_\_\_\_
- 2. Domestic (housekeeper, maid, etc.) . . . . . \_\_\_\_\_
- 3. Other \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

TOTAL HOUSEHOLD HELP \_\_\_\_\_ 0

(j) AUTOMOTIVE (list data for each car separately):

Vehicle #1. \_\_\_\_\_ Year \_\_\_ Make/Model \_\_\_\_\_ / \_\_\_\_\_ [ ] Personal [ ] Business

- 1. Payments. . . . . \_\_\_\_\_
- 2. Gas & oil. . . . . \_\_\_\_\_
- 3. Repairs. . . . . \_\_\_\_\_
- 4. Car wash. . . . . \_\_\_\_\_
- 5. Registration / license. . . . . \_\_\_\_\_
- 6. Parking. . . . . \_\_\_\_\_
- 7. Tolls. . . . . \_\_\_\_\_

Vehicle #2. \_\_\_\_\_ Year \_\_\_ Make/Model \_\_\_\_\_ / \_\_\_\_\_ [ ] Personal [ ] Business

- 1. Payments. . . . . \_\_\_\_\_
- 2. Gas & oil. . . . . \_\_\_\_\_
- 3. Repairs. . . . . \_\_\_\_\_
- 4. Car wash. . . . . \_\_\_\_\_
- 5. Registration / license. . . . . \_\_\_\_\_
- 6. Parking. . . . . \_\_\_\_\_
- 7. Tolls. . . . . \_\_\_\_\_

Other Exp. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

TOTAL AUTOMOTIVE \_\_\_\_\_ 0

(k) EDUCATIONAL:

- 1. Nursery / pre-school ("day care") . . . . . \_\_\_\_\_
- 2. Primary and secondary. . . . . \_\_\_\_\_
- 3. College. . . . . \_\_\_\_\_
- 4. Post-graduate. . . . . \_\_\_\_\_
- 5. Religious instruction. . . . . \_\_\_\_\_
- 6. School transportation. . . . . \_\_\_\_\_
- 7. School supplies / books. . . . . \_\_\_\_\_
- 8. Tutoring. . . . . \_\_\_\_\_
- 9. School events. . . . . \_\_\_\_\_
- 10. Other \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

TOTAL EDUCATIONAL \_\_\_\_\_ 0

(l) RECREATIONAL:

- 1. Summer camp. . . . . \_\_\_\_\_
- 2. Vacations. . . . . \_\_\_\_\_
- 3. Movies. . . . . \_\_\_\_\_
- 4. Theatre, ballet etc.. . . . . \_\_\_\_\_
- 5. Video rentals. . . . . \_\_\_\_\_
- 6. Tapes, CD's, etc.. . . . . \_\_\_\_\_
- 7. Cable TV. . . . . \_\_\_\_\_
- 8. Team sports. . . . . \_\_\_\_\_

- 9. Country club / pool club. . . . . \_\_\_\_\_
- 10. Health club. . . . . \_\_\_\_\_
- 11. Sporting goods. . . . . \_\_\_\_\_
- 12. Hobbies. . . . . \_\_\_\_\_
- 13. Music / dance lessons. . . . . \_\_\_\_\_
- 14. Sports lessons. . . . . \_\_\_\_\_
- 15. Birthday parties. . . . . \_\_\_\_\_
- 16. Other \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

TOTAL RECREATIONAL \_\_\_\_\_ 0

(m) INCOME TAXES:

- 1. Federal. . . . . \_\_\_\_\_ -
- 2. State. . . . . \_\_\_\_\_ -
- 3. City. . . . . \_\_\_\_\_ -
- 4. Social Security and Medicare. . . . . \_\_\_\_\_ -

TOTAL INCOME TAXES \_\_\_\_\_ 0

(n) MISCELLANEOUS:

- 1. Beauty parlor / barber. . . . . \_\_\_\_\_
- 2. Beauty aids / cosmetics, drug items. . . . . \_\_\_\_\_
- 3. Cigarettes, tobacco. . . . . \_\_\_\_\_
- 4. Books, magazines, newspapers. . . . . \_\_\_\_\_
- 5. Children's allowances. . . . . \_\_\_\_\_
- 6. Gifts. . . . . \_\_\_\_\_
- 7. Charitable contributions. . . . . \_\_\_\_\_
- 8. Religious organization dues. . . . . \_\_\_\_\_
- 9. Union and organization dues. . . . . \_\_\_\_\_
- 10. Commutation and transportation (incl. Taxis). . . . . \_\_\_\_\_
- 11. Veterinarian / pet expenses. . . . . \_\_\_\_\_
- 12. Payments for Child Support from a prior marriage. . . . . \_\_\_\_\_
- 13. Alimony or maintenance from a prior marriage . . . . . \_\_\_\_\_
- 14. Loan payments. . . . . \_\_\_\_\_ -
- 15. Unreimbursed business expenses. . . . . \_\_\_\_\_
- 16. Other \_\_\_\_\_  
 \_\_\_\_\_

TOTAL MISCELLANEOUS \_\_\_\_\_ 0

(o) OTHER:

- 1. Other major expenses. . . . . \_\_\_\_\_ -
- 2. Other \_\_\_\_\_  
 \_\_\_\_\_

TOTAL OTHER \_\_\_\_\_ 0

TOTAL EXPENSES \_\_\_\_\_ 0

III. **GROSS INCOME:** (State source of income and annual amount. Attach additional sheet if necessary.)

(a) Salary or wages: (State whether income has changed during the year preceding the date of this affidavit: \_\_\_\_\_. If so, set forth name and address of all employers during preceding year and average weekly wage paid by each. Indicate overtime earning separately. Attach previous year's W-2 or income tax return.)

Wages, Self-employment Income, per year..... \_\_\_\_\_ -

(b) Deductions: [ ] Weekly [ ] Monthly

- 1. Federal tax..... \_\_\_\_\_
- 2. New York State tax..... \_\_\_\_\_
- 3. Local tax..... \_\_\_\_\_
- 4. Social Security..... \_\_\_\_\_
- 5. Medicare..... \_\_\_\_\_
- 6. Other payroll deductions: (specify)  
Total Deductions..... \_\_\_\_\_ -

(c) Social Security number \_\_\_\_\_

(d) Number and names of dependents claimed: \_\_\_\_\_

Names of Dependents:

(e) Bonus, commissions, fringe benefits (use of auto, memberships, etc.), per year..... \_\_\_\_\_ -

(f) Partnership, royalties, sale of assets (income and installment payments), per year..... \_\_\_\_\_ -

(g) Dividends and interest, per year..... \_\_\_\_\_ -

(h) Real estate (income only), per year..... \_\_\_\_\_ -

(i) Trust, profit sharing & annuities (principal distribution and income), per year..... \_\_\_\_\_ -

(j) Pension (income only), per year..... \_\_\_\_\_ -

(k) Awards, prizes, grants (state whether taxable), per year..... \_\_\_\_\_ -

(l) Bequests, legacies & gifts, per year..... \_\_\_\_\_ -

(m) Income from all other sources (Including alimony, maintenance or child support from prior marriage), per year..... \_\_\_\_\_ -

(n) Tax preference items

1. Long term capital gain deduction..... \_\_\_\_\_

2. Depreciation, amortization or depletion..... \_\_\_\_\_

3. Stock options: excess of fair market value over amount paid..... \_\_\_\_\_

(o) If any child or other member of your household is employed set forth name and that person's annual income.

Name: \_\_\_\_\_

(p) Social Security income, per year..... \_\_\_\_\_ -

(q) Disability benefits, per year..... \_\_\_\_\_ -

(r) Public assistance, per year..... \_\_\_\_\_ -

(s) Other income \_\_\_\_\_

TOTAL INCOME \_\_\_\_\_ 0

IV. **ASSETS:** (If any asset is held jointly with spouse or another, so state and set forth your respective shares.)

**A. Cash Accounts**

**1.1** a. Location. . . . . \_\_\_\_\_  
Description. . . . . \_\_\_\_\_  
b. Source of funds. . . . . \_\_\_\_\_  
c. Amount. . . . . \$ \_\_\_\_\_

**1.2** a. Location. . . . . \_\_\_\_\_  
Description. . . . . \_\_\_\_\_  
b. Source of funds. . . . . \_\_\_\_\_  
c. Amount. . . . . \$ \_\_\_\_\_

TOTAL CASH \$ \_\_\_\_\_ 0

**Checking Accounts**

**2.1** a. Financial Institution. . . . . \_\_\_\_\_  
Description. . . . . \_\_\_\_\_  
b. Account number. . . . . \_\_\_\_\_  
c. Title holder. . . . . \_\_\_\_\_  
d. Date opened. . . . . \_\_\_\_\_  
e. Source of funds. . . . . \_\_\_\_\_  
f. Balance. . . . . \$ \_\_\_\_\_

**2.2** a. Financial Institution. . . . . \_\_\_\_\_  
Description. . . . . \_\_\_\_\_  
b. Account number. . . . . \_\_\_\_\_  
c. Title holder. . . . . \_\_\_\_\_  
d. Date opened. . . . . \_\_\_\_\_  
e. Source of funds. . . . . \_\_\_\_\_  
f. Balance. . . . . \$ \_\_\_\_\_

**2.3** a. Financial Institution. . . . . \_\_\_\_\_  
Description. . . . . \_\_\_\_\_  
b. Account number. . . . . \_\_\_\_\_  
c. Title holder. . . . . \_\_\_\_\_  
d. Date opened. . . . . \_\_\_\_\_  
e. Source of funds. . . . . \_\_\_\_\_  
f. Balance. . . . . \$ \_\_\_\_\_

**2.4** a. Financial Institution. . . . . \_\_\_\_\_  
Description. . . . . \_\_\_\_\_  
b. Account number. . . . . \_\_\_\_\_  
c. Title holder. . . . . \_\_\_\_\_  
d. Date opened. . . . . \_\_\_\_\_  
e. Source of funds. . . . . \_\_\_\_\_  
f. Balance. . . . . \$ \_\_\_\_\_

TOTAL CHECKING \$ \_\_\_\_\_ 0

**Savings** (including individual, joint, totten trust, certificates of deposit, treasury notes)

- 3.1** a. Financial Institution. . . . . \_\_\_\_\_  
Description. . . . . \_\_\_\_\_
- b. Account number. . . . . \_\_\_\_\_
- c. Title holder. . . . . \_\_\_\_\_
- d. Type of account. . . . . \_\_\_\_\_
- e. Date opened. . . . . \_\_\_\_\_
- f. Source of funds. . . . . \_\_\_\_\_
- g. Balance. . . . . \$ \_\_\_\_\_

- 3.2** a. Financial Institution. . . . . \_\_\_\_\_  
Description. . . . . \_\_\_\_\_
- b. Account number. . . . . \_\_\_\_\_
- c. Title holder. . . . . \_\_\_\_\_
- d. Type of account. . . . . \_\_\_\_\_
- e. Date opened. . . . . \_\_\_\_\_
- f. Source of funds. . . . . \_\_\_\_\_
- g. Balance. . . . . \$ \_\_\_\_\_

TOTAL SAVINGS \$ \_\_\_\_\_ 0

**Security Deposits, Earnest Money, Etc**

- 4.1** a. Location. . . . . \_\_\_\_\_  
Description. . . . . \_\_\_\_\_
- b. Title holder. . . . . \_\_\_\_\_
- c. Type of deposit. . . . . \_\_\_\_\_
- d. Source of funds. . . . . \_\_\_\_\_
- e. Date of deposit. . . . . \_\_\_\_\_
- f. Amount. . . . . \$ \_\_\_\_\_

TOTAL SECURITY DEPOSITS, ETC. \$ \_\_\_\_\_ 0

**Other**

- 5.1** a. Location. . . . . \_\_\_\_\_  
Description. . . . . \_\_\_\_\_
- b. Title owner. . . . . \_\_\_\_\_
- c. Type of account. . . . . \_\_\_\_\_
- d. Source of funds. . . . . \_\_\_\_\_
- e. Date of deposit. . . . . \_\_\_\_\_
- f. Amount. . . . . \$ \_\_\_\_\_

- 5.2** a. Location. . . . . \_\_\_\_\_  
Description. . . . . \_\_\_\_\_
- b. Title owner. . . . . \_\_\_\_\_
- c. Type of account. . . . . \_\_\_\_\_
- d. Source of funds. . . . . \_\_\_\_\_
- e. Date of deposit. . . . . \_\_\_\_\_
- f. Amount. . . . . \$ \_\_\_\_\_

TOTAL OTHER \$ \_\_\_\_\_ 0

**B. Securities**

**Bonds, Notes, Mortgages**

**1.1** a. Description. . . . . \_\_\_\_\_  
b. Title holder. . . . . \_\_\_\_\_  
c. Location. . . . . \_\_\_\_\_  
d. Date of acquisition. . . . . \_\_\_\_\_  
e. Original price or value. . . . . \_\_\_\_\_  
f. Source of funds. . . . . \_\_\_\_\_  
g. Current Value. . . . . \$ \_\_\_\_\_

**1.2** a. Description. . . . . \_\_\_\_\_  
b. Title holder. . . . . \_\_\_\_\_  
c. Location. . . . . \_\_\_\_\_  
d. Date of acquisition. . . . . \_\_\_\_\_  
e. Original price or value. . . . . \_\_\_\_\_  
f. Source of funds. . . . . \_\_\_\_\_  
g. Current Value. . . . . \$ \_\_\_\_\_

**1.3** a. Description. . . . . \_\_\_\_\_  
b. Title holder. . . . . \_\_\_\_\_  
c. Location. . . . . \_\_\_\_\_  
d. Date of acquisition. . . . . \_\_\_\_\_  
e. Original price or value. . . . . \_\_\_\_\_  
f. Source of funds. . . . . \_\_\_\_\_  
g. Current Value. . . . . \$ \_\_\_\_\_

**1.4** a. Description. . . . . \_\_\_\_\_  
b. Title holder. . . . . \_\_\_\_\_  
c. Location. . . . . \_\_\_\_\_  
d. Date of acquisition. . . . . \_\_\_\_\_  
e. Original price or value. . . . . \_\_\_\_\_  
f. Source of funds. . . . . \_\_\_\_\_  
g. Current Value. . . . . \$ \_\_\_\_\_

**1.5** a. Description. . . . . \_\_\_\_\_  
b. Title holder. . . . . \_\_\_\_\_  
c. Location. . . . . \_\_\_\_\_  
d. Date of acquisition. . . . . \_\_\_\_\_  
e. Original price or value. . . . . \_\_\_\_\_  
f. Source of funds. . . . . \_\_\_\_\_  
g. Current Value. . . . . \$ \_\_\_\_\_

**1.6** a. Description. . . . . \_\_\_\_\_  
b. Title holder. . . . . \_\_\_\_\_  
c. Location. . . . . \_\_\_\_\_  
d. Date of acquisition. . . . . \_\_\_\_\_  
e. Original price or value. . . . . \_\_\_\_\_  
f. Source of funds. . . . . \_\_\_\_\_  
g. Current Value. . . . . \$ \_\_\_\_\_

TOTAL BONDS, NOTES, MORTGAGES \$ \_\_\_\_\_ 0

**Stocks, Options and Commodity Contracts**

**2.1** a. Description. . . . . \_\_\_\_\_  
b. Title holder. . . . . \_\_\_\_\_  
c. Location. . . . . \_\_\_\_\_  
d. Date of acquisition. . . . . \_\_\_\_\_  
e. Original price or value. . . . . \_\_\_\_\_  
f. Source of funds. . . . . \_\_\_\_\_  
g. Current value. . . . . \$ \_\_\_\_\_

**2.2** a. Description. . . . . \_\_\_\_\_  
b. Title holder. . . . . \_\_\_\_\_  
c. Location. . . . . \_\_\_\_\_  
d. Date of acquisition. . . . . \_\_\_\_\_  
e. Original price or value. . . . . \_\_\_\_\_  
f. Source of funds. . . . . \_\_\_\_\_  
g. Current value. . . . . \$ \_\_\_\_\_

TOTAL STOCKS, OPTIONS, ETC. \$ \_\_\_\_\_ 0

**Brokerage Margin Accounts**

**3.1** a. Broker's name & address. \_\_\_\_\_  
Description. . . . . \_\_\_\_\_  
b. Title holder. . . . . \_\_\_\_\_  
c. Date account opened. . . . . \_\_\_\_\_  
d. Original value. . . . . \_\_\_\_\_  
e. Source of funds. . . . . \_\_\_\_\_  
f. Current value. . . . . \$ \_\_\_\_\_

TOTAL BROKERAGE MARGIN ACCOUNTS \$ \_\_\_\_\_ 0

**C. Loans to Others and Accounts Receivable**

**1.1** a. Debtor's name & address. \_\_\_\_\_  
Description. . . . . \_\_\_\_\_  
b. Original amount of loan . . . . . \_\_\_\_\_  
c. Funds source/Debt Origin. \_\_\_\_\_  
d. Date payment due. . . . . \_\_\_\_\_  
e. Current amount due. . . . . \_\_\_\_\_  
f. Current value. . . . . \$ \_\_\_\_\_

**1.2** a. Debtor's name & address. \_\_\_\_\_  
Description. . . . . \_\_\_\_\_  
b. Original amount of loan . . . . . \_\_\_\_\_  
c. Funds source/Debt Origin. \_\_\_\_\_  
d. Date payment due. . . . . \_\_\_\_\_  
e. Current amount due. . . . . \_\_\_\_\_  
f. Current value. . . . . \$ \_\_\_\_\_

TOTAL LOANS AND ACCOUNTS RECEIVABLE \$ \_\_\_\_\_ 0

**D. Value of Interest in any Business**

- 1.1** a. Name & address. . . . . \_\_\_\_\_
- b. Type of business. . . . . \_\_\_\_\_
- c. Your capital contribution. \_\_\_\_\_
- d. Your % of interest. . . . . \_\_\_\_\_
- e. Date of acquisition. . . . . \_\_\_\_\_
- f. Original price or value. . . . . \_\_\_\_\_
- g. Source of funds. . . . . \_\_\_\_\_
- h. Method of valuation. . . . . \_\_\_\_\_
- i. Annual Cash Flow. . . . . \_\_\_\_\_
- j. Other information. . . . . \_\_\_\_\_
- k. Current net worth. . . . . \$ \_\_\_\_\_

TOTAL VALUE OF BUSINESS INTEREST \$ \_\_\_\_\_ 0

**E. Cash Surrender Value of Life Insurance**

- 1.1** a. Insurer's name&address. \_\_\_\_\_
- b. Name of insured. . . . . \_\_\_\_\_
- c. Policy Number. . . . . \_\_\_\_\_
- d. Face amount of policy. . . . . \_\_\_\_\_
- e. Policy owner. . . . . \_\_\_\_\_
- f. Date of acquisition. . . . . \_\_\_\_\_
- g. Funding source to acquire. \_\_\_\_\_
- h. Current surrender value. . . . . \$ \_\_\_\_\_

TOTAL VALUE OF LIFE INSURANCE \$ \_\_\_\_\_ 0

**F. Vehicles (automobile, boat, plane, truck, camper, etc.)**

- 1.1** a. Description. . . . . \_\_\_\_\_  
     Make. . . . . \_\_\_\_\_  
     Model. . . . . \_\_\_\_\_  
     Year. . . . . \_\_\_\_\_
- b. Title owner. . . . . \_\_\_\_\_
- c. Date of acquisition. . . . . \_\_\_\_\_
- d. Original price. . . . . \_\_\_\_\_
- e. Source of funds. . . . . \_\_\_\_\_
- f. Current lien unpaid. . . . . \_\_\_\_\_
- g. Current fair mrkt. value. . . . . \$ \_\_\_\_\_

- 1.2** a. Description. . . . . \_\_\_\_\_  
     Make. . . . . \_\_\_\_\_  
     Model. . . . . \_\_\_\_\_  
     Year. . . . . \_\_\_\_\_
- b. Title owner. . . . . \_\_\_\_\_
- c. Date of acquisition. . . . . \_\_\_\_\_
- d. Original price. . . . . \_\_\_\_\_
- e. Source of funds. . . . . \_\_\_\_\_
- f. Current lien unpaid. . . . . \_\_\_\_\_
- g. Current fair mrkt. value. . . . . \$ \_\_\_\_\_

TOTAL VALUE OF VEHICLES \$ \_\_\_\_\_ 0

**G. Real Estate** (including real property, leaseholds, life estates, etc. at market value. Do not deduct any mortgage.)

- 1.1** a. Description. . . . . \_\_\_\_\_
- b. Title owner. . . . . \_\_\_\_\_
- c. Date of acquisition. . . . . \_\_\_\_\_
- d. Original price. . . . . \_\_\_\_\_
- e. Source of funds. . . . . \_\_\_\_\_
- f. Amt. mortgage/lien unpaid. \_\_\_\_\_
- g. Est. current mrkt. value. . . . . \$ \_\_\_\_\_

- 1.2** a. Description. . . . . \_\_\_\_\_
- b. Title owner. . . . . \_\_\_\_\_
- c. Date of acquisition. . . . . \_\_\_\_\_
- d. Original price. . . . . \_\_\_\_\_
- e. Source of funds. . . . . \_\_\_\_\_
- f. Amt. mortgage/lien unpaid. \_\_\_\_\_
- g. Est. current mrkt. value. . . . . \$ \_\_\_\_\_

TOTAL VALUE OF REAL ESTATE \$ \_\_\_\_\_ 0

**H. Vested Interest in Trusts** (pension, profit sharing, legacies, deferred compensation and others)

- 1.1** a. Description of trust. . . . . \_\_\_\_\_
- b. Location of assets. . . . . \_\_\_\_\_
- c. Title owner. . . . . \_\_\_\_\_
- d. Date of acquisition. . . . . \_\_\_\_\_
- e. Original investment. . . . . \_\_\_\_\_
- f. Source of funds. . . . . \_\_\_\_\_
- g. Amount of lien unpaid. . . . . \_\_\_\_\_
- h. Current value. . . . . \$ \_\_\_\_\_

- 1.2** a. Description of trust. . . . . \_\_\_\_\_
- b. Location of assets. . . . . \_\_\_\_\_
- c. Title owner. . . . . \_\_\_\_\_
- d. Date of acquisition. . . . . \_\_\_\_\_
- e. Original investment. . . . . \_\_\_\_\_
- f. Source of funds. . . . . \_\_\_\_\_
- g. Unpaid lien amount. . . . . \_\_\_\_\_
- h. Current Value. . . . . \$ \_\_\_\_\_

- 1.3** a. Description of trust. . . . . \_\_\_\_\_
- b. Location of assets. . . . . \_\_\_\_\_
- c. Title owner. . . . . \_\_\_\_\_
- d. Date of acquisition. . . . . \_\_\_\_\_
- e. Original investment. . . . . \_\_\_\_\_
- f. Source of funds. . . . . \_\_\_\_\_
- g. Amount of unpaid liens. . . . . \_\_\_\_\_
- h. Current Value. . . . . \$ \_\_\_\_\_

TOTAL VESTED INTEREST IN TRUSTS \$ \_\_\_\_\_ 0

**I. Contingent Interests** (stock options, interest subject to life estates, prospective inheritances, etc)

- 1.1** a. Description. . . . . \_\_\_\_\_
- b. Location. . . . . \_\_\_\_\_
- c. Date of vesting. . . . . \_\_\_\_\_
- d. Title owner. . . . . \_\_\_\_\_
- e. Date of acquisition. . . . . \_\_\_\_\_
- f. Original price. . . . . \_\_\_\_\_
- g. Source of funds. . . . . \_\_\_\_\_
- h. Method of valuation. . . . . \_\_\_\_\_
- i. Current value. . . . . \_\_\_\_\_ \$ \_\_\_\_\_

TOTAL CONTINGENT INTERESTS \$ \_\_\_\_\_ 0

**J. Household Furnishing**

- 1.1** a. Description. . . . . \_\_\_\_\_
- b. Location. . . . . \_\_\_\_\_
- c. Title owner. . . . . \_\_\_\_\_
- d. Original price. . . . . \_\_\_\_\_
- e. Source of funds. . . . . \_\_\_\_\_
- f. Unpaid lien amount. . . . . \_\_\_\_\_
- g. Current value. . . . . \_\_\_\_\_ \$ \_\_\_\_\_

TOTAL HOUSEHOLD FURNISHINGS \$ \_\_\_\_\_ 0

**K. Jewelry, Art, Paintings, Prints, Antiques, Precious Objects, Gold and Precious Metals**

(only if valued at more than \$500)

- 1.1** a. Description. . . . . \_\_\_\_\_
- b. Location. . . . . \_\_\_\_\_
- c. Title owner. . . . . \_\_\_\_\_
- d. Original price. . . . . \_\_\_\_\_
- e. Source of funds. . . . . \_\_\_\_\_
- f. Unpaid lien amount. . . . . \_\_\_\_\_
- g. Current value. . . . . \_\_\_\_\_ \$ \_\_\_\_\_

TOTAL JEWELRY, ART ETC. \$ \_\_\_\_\_ 0

**L. Other Assets** (e.g. tax shelter investments, collections, judgments, causes of action, patents, trademarks, copyrights, and any other assets not hereinabove specified)

- 1.1** a. Description. . . . . \_\_\_\_\_
- b. Location. . . . . \_\_\_\_\_
- c. Title owner. . . . . \_\_\_\_\_
- d. Original price. . . . . \_\_\_\_\_
- e. Source of funds. . . . . \_\_\_\_\_
- f. Unpaid lien amount. . . . . \_\_\_\_\_
- g. Current value. . . . . \_\_\_\_\_ \$ \_\_\_\_\_

TOTAL OTHER ASSETS \$ \_\_\_\_\_ 0

TOTAL MARITAL ASSETS \$ \_\_\_\_\_ 0

V. **LIABILITIES:** (If jointly with spouse or another, so state, and state your share)

**A. Accounts Payable**

**1.1** a. Description. . . . . \_\_\_\_\_  
Creditor name&address. . . . . \_\_\_\_\_  
b. Debtor. . . . . \_\_\_\_\_  
c. Amount of original debt. . . . . \_\_\_\_\_  
d. Date of incurring debt. . . . . \_\_\_\_\_  
e. Purpose. . . . . \_\_\_\_\_  
f. Monthly payment. . . . . \_\_\_\_\_  
f. Amount of current debt. . . . . \$ \_\_\_\_\_

**1.2** a. Description. . . . . \_\_\_\_\_  
Creditor name&address. . . . . \_\_\_\_\_  
b. Debtor. . . . . \_\_\_\_\_  
c. Amount of original debt. . . . . \_\_\_\_\_  
d. Date of incurring debt. . . . . \_\_\_\_\_  
e. Purpose. . . . . \_\_\_\_\_  
f. Monthly payment. . . . . \_\_\_\_\_  
f. Amount of current debt. . . . . \$ \_\_\_\_\_

**1.3** a. Description. . . . . \_\_\_\_\_  
Creditor name&address. . . . . \_\_\_\_\_  
b. Debtor. . . . . \_\_\_\_\_  
c. Amount of original debt. . . . . \_\_\_\_\_  
d. Date of incurring debt. . . . . \_\_\_\_\_  
e. Purpose. . . . . \_\_\_\_\_  
f. Monthly payment. . . . . \_\_\_\_\_  
f. Amount of current debt. . . . . \$ \_\_\_\_\_

**1.4** a. Description. . . . . \_\_\_\_\_  
Creditor name&address. . . . . \_\_\_\_\_  
b. Debtor. . . . . \_\_\_\_\_  
c. Amount of original debt. . . . . \_\_\_\_\_  
d. Date of incurring debt. . . . . \_\_\_\_\_  
e. Purpose. . . . . \_\_\_\_\_  
f. Monthly payment. . . . . \_\_\_\_\_  
f. Amount of current debt. . . . . \$ \_\_\_\_\_

TOTAL ACCOUNTS PAYABLE \$ \_\_\_\_\_ 0

**B. Notes Payable**

- 1.1** a. Description. . . . . \_\_\_\_\_  
           Note holder name&address. \_\_\_\_\_
- b. Debtor. . . . . \_\_\_\_\_
- c. Amount of original debt. . . \_\_\_\_\_
- d. Date of incurring debt. . . \_\_\_\_\_
- e. Purpose. . . . . \_\_\_\_\_
- f. Monthly payment. . . . . \_\_\_\_\_
- g. Amount of current debt. . . . . \$ \_\_\_\_\_

TOTAL NOTES PAYABLE \$ \_\_\_\_\_ 0

**C. Installment Accounts Payable (security agreements, chattel mortgages.)**

- 1.1** a. Description. . . . . \_\_\_\_\_  
           Creditor name & address. \_\_\_\_\_
- b. Debtor. . . . . \_\_\_\_\_
- c. Amount of original debt. . . \_\_\_\_\_
- d. Date of incurring debt. . . \_\_\_\_\_
- e. Purpose. . . . . \_\_\_\_\_
- f. Monthly payment. . . . . \_\_\_\_\_
- g. Amount of current debt. . . . . \$ \_\_\_\_\_

- 1.2** a. Description. . . . . \_\_\_\_\_  
           Creditor name & address. \_\_\_\_\_
- b. Debtor. . . . . \_\_\_\_\_
- c. Amount of original debt. . . \_\_\_\_\_
- d. Date of incurring debt. . . \_\_\_\_\_
- e. Purpose. . . . . \_\_\_\_\_
- f. Monthly payment. . . . . \_\_\_\_\_
- g. Amount of current debt. . . . . \$ \_\_\_\_\_

- 1.3** a. Description. . . . . \_\_\_\_\_  
           Creditor name & address. \_\_\_\_\_
- b. Debtor. . . . . \_\_\_\_\_
- c. Amount of original debt. . . \_\_\_\_\_
- d. Date of incurring debt. . . \_\_\_\_\_
- e. Purpose. . . . . \_\_\_\_\_
- f. Monthly payment. . . . . \_\_\_\_\_
- g. Amount of current debt. . . . . \$ \_\_\_\_\_

- 1.4** a. Description. . . . . \_\_\_\_\_  
           Creditor name & address. \_\_\_\_\_
- b. Debtor. . . . . \_\_\_\_\_
- c. Amount of original debt. . . \_\_\_\_\_
- d. Date of incurring debt. . . \_\_\_\_\_
- e. Purpose. . . . . \_\_\_\_\_
- f. Monthly payment. . . . . \_\_\_\_\_
- g. Amount of current debt. . . . . \$ \_\_\_\_\_

**1.5** a. Description. . . . . \_\_\_\_\_  
 Creditor name & address. \_\_\_\_\_  
 b. Debtor. . . . . \_\_\_\_\_  
 c. Amount of original debt. . . . . \_\_\_\_\_  
 d. Date of incurring debt. . . . . \_\_\_\_\_  
 e. Purpose. . . . . \_\_\_\_\_  
 f. Monthly payment. . . . . \_\_\_\_\_  
 g. Amount of current debt. . . . . \$ \_\_\_\_\_

**1.6** a. Description. . . . . \_\_\_\_\_  
 Creditor name & address. \_\_\_\_\_  
 b. Debtor. . . . . \_\_\_\_\_  
 c. Amount of original debt. . . . . \_\_\_\_\_  
 d. Date of incurring debt. . . . . \_\_\_\_\_  
 e. Purpose. . . . . \_\_\_\_\_  
 f. Monthly payment. . . . . \_\_\_\_\_  
 g. Amount of current debt. . . . . \$ \_\_\_\_\_

**1.7** a. Description. . . . . \_\_\_\_\_  
 Creditor name & address. \_\_\_\_\_  
 b. Debtor. . . . . \_\_\_\_\_  
 c. Amount of original debt. . . . . \_\_\_\_\_  
 d. Date of incurring debt. . . . . \_\_\_\_\_  
 e. Purpose. . . . . \_\_\_\_\_  
 f. Monthly payment. . . . . \_\_\_\_\_  
 g. Amount of current debt. . . . . \$ \_\_\_\_\_

TOTAL INSTALLMENT ACCOUNTS \$ \_\_\_\_\_ 0

**D. Brokers' Margin Accounts**

**1.1** a. Description. . . . . \_\_\_\_\_  
 Broker name&address. . . . . \_\_\_\_\_  
 b. Amount of original debt. . . . . \_\_\_\_\_  
 c. Date of incurring debt. . . . . \_\_\_\_\_  
 d. Purpose. . . . . \_\_\_\_\_  
 e. Monthly payment. . . . . \_\_\_\_\_  
 f. Amount of current debt. . . . . \$ \_\_\_\_\_

TOTAL BROKERS' MARGIN ACCOUNTS \$ \_\_\_\_\_ 0

**E. Mortgages Payable on Real Estate**

**1.1** a. Mortgagee. . . . . \_\_\_\_\_  
 b. Address of property. . . . . \_\_\_\_\_  
 c. Mortgagor(s). . . . . \_\_\_\_\_  
 d. Original amount . . . . . \_\_\_\_\_  
 e. Date of incurring debt. . . . . \_\_\_\_\_  
 f. Monthly payment. . . . . \_\_\_\_\_  
 g. Maturity date. . . . . \_\_\_\_\_  
 h. Amount of current debt . . . . . \$ \_\_\_\_\_

- 1.2**
- a. Mortgagee. . . . . \_\_\_\_\_
  - b. Address of property. . . . . \_\_\_\_\_
  - c. Mortgagor(s). . . . . \_\_\_\_\_
  - d. Original amount . . . . . \_\_\_\_\_
  - e. Date of incurring debt. . . . . \_\_\_\_\_
  - f. Monthly payment. . . . . \_\_\_\_\_
  - g. Maturity date. . . . . \_\_\_\_\_
  - h. Amount of current debt . . . . . \$ \_\_\_\_\_

- 1.3**
- a. Mortgagee. . . . . \_\_\_\_\_
  - b. Address of property. . . . . \_\_\_\_\_
  - c. Mortgagor(s). . . . . \_\_\_\_\_
  - d. Original amount . . . . . \_\_\_\_\_
  - e. Date of incurring debt. . . . . \_\_\_\_\_
  - f. Monthly payment. . . . . \_\_\_\_\_
  - g. Maturity date. . . . . \_\_\_\_\_
  - h. Amount of current debt . . . . . \$ \_\_\_\_\_

TOTAL MORTGAGES PAYABLE \$ \_\_\_\_\_ 0

**F. Taxes Payable**

- 1.1**
- a. Description of tax. . . . . \_\_\_\_\_
  - b. Amount of tax. . . . . \_\_\_\_\_
  - c. Date due. . . . . \_\_\_\_\_

TOTAL TAXES PAYABLE \$ \_\_\_\_\_ 0

**G. Loans on Life Insurance Policies**

- 1.1**
- a. Description. . . . . \_\_\_\_\_  
Insurer name&address. . . . . \_\_\_\_\_
  - b. Amount of loan. . . . . \_\_\_\_\_
  - c. Date incurred. . . . . \_\_\_\_\_
  - d. Purpose. . . . . \_\_\_\_\_
  - e. Name of borrower. . . . . \_\_\_\_\_
  - f. Monthly payment. . . . . \_\_\_\_\_
  - g. Amount of current debt. . . . . \$ \_\_\_\_\_

TOTAL LIFE INSURANCE LOANS \$ \_\_\_\_\_ 0

**H. Other Liabilities**

- 1.1**
- a. Description. . . . . \_\_\_\_\_
  - b. Creditor name&address. . . . . \_\_\_\_\_
  - c. Debtor. . . . . \_\_\_\_\_
  - d. Original amount of debt. . . . . \_\_\_\_\_
  - e. Date incurred. . . . . \_\_\_\_\_
  - f. Purpose. . . . . \_\_\_\_\_
  - g. Monthly payment. . . . . \_\_\_\_\_
  - h. Amount of current debt. . . . . \$ \_\_\_\_\_

- 1.2** a. Description. . . . . \_\_\_\_\_  
 b. Creditor name&address. . . . . \_\_\_\_\_  
 c. Debtor. . . . . \_\_\_\_\_  
 d. Original amount of debt. . . . . \_\_\_\_\_  
 e. Date incurred. . . . . \_\_\_\_\_  
 f. Purpose. . . . . \_\_\_\_\_  
 g. Monthly payment. . . . . \_\_\_\_\_  
 h. Amount of current debt. . . . . \$ \_\_\_\_\_

TOTAL OTHER LIABILITIES \$ \_\_\_\_\_

**TOTAL MARITAL LIABILITIES** \$ \_\_\_\_\_

**NET WORTH**

**TOTAL MARITAL ASSETS** \$ \_\_\_\_\_

**TOTAL MARITAL LIABILITES (minus)** \$ \_\_\_\_\_

**MARITAL NET WORTH** \$ \_\_\_\_\_

**VI. ASSETS TRANSFERRED:** (List all assets transferred in any manner during the preceding three years, or length of the marriage, whichever is shorter. [transfers in the routine course of business which resulted in an exchange of assets of substantially equivalent value need not be specifically disclosed where such assets are otherwise identified in the statement of net worth.]

Description of Property. . . . . \_\_\_\_\_  
 To Whom Transferred. . . . . \_\_\_\_\_  
 Relationship to Transferee. . . . . \_\_\_\_\_  
 Date of Transfer. . . . . \_\_\_\_\_  
 Value. . . . . \_\_\_\_\_

Description of Property. . . . . \_\_\_\_\_  
 To Whom Transferred. . . . . \_\_\_\_\_  
 Relationship to Transferee. . . . . \_\_\_\_\_  
 Date of Transfer. . . . . \_\_\_\_\_  
 Value. . . . . \_\_\_\_\_

**VII. SUPPORT REQUIREMENTS:**

- (a) Deponent is at present paying \$ \_\_\_\_\_ per \_\_\_\_\_,  
and prior to separation \_\_\_\_\_ \$ \_\_\_\_\_ per \_\_\_\_\_  
to cover expenses for: \_\_\_\_\_  
These payments are being made \_\_\_\_\_,  
There are no arrears outstanding.
- (b) Deponent requests for support of each child \$ \_\_\_\_\_ per \_\_\_\_\_  
Total for children \$ \_\_\_\_\_
- (c) Deponent requests for support of self \$ \_\_\_\_\_ per \_\_\_\_\_.
- (d) The day of the \_\_\_\_\_ on which payment should be made is \_\_\_\_\_.

**VIII. COUNSEL FEE REQUIREMENTS**

- (a) Deponent requests for counsel fee and disbursements the sum of \$ \_\_\_\_\_
- (b) Deponent has paid counsel the sum of \$ \_\_\_\_\_ and has agreed with counsel concerning fees as follows:

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- (c) There is not a retainer agreement or written agreement relating to payment of legal fees.  
(A copy of any such agreement must be annexed.)

**IX. ACCOUNTANT AND APPRAISAL FEE REQUIREMENTS**

- (a) Deponent requests for accountants' fees and disbursements the sum of \$ \_\_\_\_\_  
(Include basis for fee, e.g., hourly rate, flat rate) \_\_\_\_\_
- (b) Deponent requests for appraisal fees and disbursements the sum of \$ \_\_\_\_\_  
(Include basis for fee, e.g., hourly rate, flat rate) \_\_\_\_\_
- (c) Deponent requires the services of an accountant for the following reasons:

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- (d) Deponent requires the services of an appraiser for the following reasons:

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**X. OTHER DATA** concerning the financial circumstance of the parties that should be brought to the attention of the Courts are:

The foregoing statements have been carefully read by the undersigned who states that they are true and correct.

\_\_\_\_\_

Sworn to before me this

\_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_

**CLIENT CERTIFICATION**

I, \_\_\_\_\_, HEREBY CERTIFY, under penalty of perjury, that I have carefully read and reviewed the annexed document and that all information contained in that document is true and accurate in all respects to the best of my knowledge and understanding.

I FURTHER CERTIFY, under penalty of perjury, that neither my attorney, nor anyone acting on my attorney's behalf, was the source of any of the information contained in the annexed document; that I provided all of the information contained in the annexed document to my attorney; and that I understand that my attorney, in executing the Attorney Certification required by 22 NYCRR Section 202.16(e), is relying entirely upon the information provided by me and upon my certification that all such information is true and accurate.

I FURTHER CERTIFY that the annexed document includes all information which I provided to my attorney which is relevant to such document and that my attorney has not deleted, omitted or excluded any such information.

Dated: \_\_\_\_\_

**ATTORNEY CERTIFICATION**

I, Michael Meth, HEREBY CERTIFY, under penalty of perjury, that I have no actual knowledge that the substance of any statements of fact contained in the annexed document are false or frivolous, as defined in 22 NYCRR §130-1.1(c). This certification is made to the best of my knowledge and upon information and belief formed after an inquiry reasonable under the circumstances.

Dated: \_\_\_\_\_

\_\_\_\_\_  
Michael Meth